

## InvestMentor Securities Ltd.

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## **ANNEXURE-A** Nomination Form

[Annexure A to SEBI Circular No. SEBI/HO/MIRSD/RTAMB/CIR/P/2021/601 dated July 23, 2021 on Mandotory Nomination for Eligible Trading and Demat Accounts]

TM/DP IN 301233								FORM FOR NOMINATION  (To be filled in by individual applying singly or jointly)																									
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Date								UCC/	DP ID	Ι	ľ	N 3		0 1	1 2	2	3	3	C	lint ID				$\perp$									
							1.	•1 •	1 1																		_						
I/We wish to make a nomination. [As per								per deta	ils giv	en below	<sup>7</sup> ]																	_					
Nomination Details																																	
I/We wish to make a nomination and do hereby nominated the following person (s) who shall receive all the assets held in my / our account in the event of my / our death.																																	
Nomination can be made upto three nominees in the account.							Details of 1 <sup>st</sup> Nominee							Details of 2 <sup>nd</sup> Nominee								Details of 3 <sup>rd</sup> Nominee											
1	1 Name of the nominee(s) (Mr./Ms.)							.)																									
2	Share of each			Equally [If not equally.				% %											%														
	Nominee please spec percentage]								Any odd lot after division shall be tro								ansferred to the first nominee mentioned in the form.																
3	Relati		shij	p V	With	the	e Ap	plic	ant																								
4	4 Address of Nominee(s)											T																					
	City / Place : State & Country :																																
						I	PIN	Cod	e																								
5	5 Mobile / Telephone No. of nominee(s)																																
6	Email	II	) of	'n	omin	ee(	(s)																										
7	Nomir [Please and pre	e ti ov tog ha ing	ick a ide grap ar g Ba of Id	ang de h nk	y one tails & Signature Si	of sof some	foll sam ture	lowii e] : [] F	ng																								
Sr. Nos. 8-14 should be filled only if nomin						ninee(s	) is a r	ninor:																									
8 Date of Birth {in case of minor nominee(s)}																																	
9 Name of Guardian (Mr./Ms.) {in case of monor nomiee(s)}																																	
10	Addre	ess	of (	Gt	ıardi	an	(s)										T																

	City / Place: State & Country:	PIN Code				
11	Mobile / Telepho Guardian	ne no. of				
12	Email ID of Gua	rdian				
13	Relationship of O	Guardian with				
14	[Please tick any o and provide detail	Signature ☐ PAN ccount no.				
			Name(s) of hol	der(s)		
Sole	e / First Holder (Mr.	/Ms.)				
Seco	ond Holder (Mr./Ms	s.)				
Thir	rd Holder (Mr./Ms.)					

## Notes:

- 1. The mination can be made only by individuals holding beneficiary owner accounts on their own behalf singly or jointly. non-individuals including society, trust, body corporate, partnership firm, karta of Hindu Undivided family holder of power of attorney cannot nominate. If the accounts is held jointly all joint holders will sign the nomination form.
- 2. A minor can be nominated. In the event, the name and address of the Guardian of the minor nominee shall be provided by the beneficial owner.
- 3. The Nominee shall not be a trust, society, body corporate, partnership firm, karta of Hindu Undivided Family or a power of Attonery holder. A non-resident Indian can be a Nomiee, subject to the exchange controlls in force, from time to time.
- 4 Nomination in respect of the beneficiary owner account stands rescinded upon dosure of the benchciary met account. Similarly, the nomination in respect of the securities shall stand terminated upon transfer of the securities,
- 5. Transfer of securities in favour of a Nominee shall be valid discharge by the depository and the Participant against the legel heir
- 6. The cancellation of nomination can be made by individuals only holding beneficiary owner accounts on thiar om behalf singly or jointly by the same persons who made the original nomination, Non- individuals including / trust, body corporate, partnership firm, karta of Hindu Undivided Family, holder of power of attorney cannot can the nomination. If the beneficiary owner account is held jointly, all joint holders will sign the cancellation form
- 7. Nomination can be made upto three nominees in a demat account. In case of multiple nominees, the Client must specify the percentage of share for each nominee
- 8. Nomination can be made up to upto three nominees in a demate account. In case of multiple nominees, the Client must specify that percentage of share for each nominee that shall total upto hundred percent. In the event of the beneficiary owner not indicating any percentage of allocation / share for eacth of the nominees, the default option shall be to settle the claims equally amongst all the nominees.
- 9. On request of Substitution of excisting nominees by the benefial owner, the earlier nomination shall stand resicinded. Hence, details of nominees as mentioned in the FORM 10 at the time of substitution will be considered Therefoe, please mention the complete details of all the nominees.
- 10. Copy of any proff of identity must be accompanied by original for verification or duly attested by any entity authorized for attesting the documents, as provided in Annexure D.
- 11. Saving bank account details shall only bne considered if the account is maintained with the same participant.
- 12. DP ID and Client ID Shall be provided where demat details is required to be proved.

<sup>\*</sup> Signature of witness, along with name and address are required, if the account holder affixes thumb impression. instead of signature